



CITY OF TOLEDO 2017 EZ INDIVIDUAL RESIDENT TAX RETURN

DIVISION OF TAXATION
ONE GOVERNMENT CENTER, #2070
TOLEDO, OH 43604-2280

PHONE: (419) 245-1662
WEB SITE: WWW.TOLEDO.OH.GOV
EMAIL: INCOMETAX@TOLEDO.OH.GOV

PLEASE CHECK IF A
REFUND <input type="checkbox"/>
BALANCE DUE <input type="checkbox"/>
CARRY-OVER <input type="checkbox"/>

DUE ON OR BEFORE 4/17/2018

ACCOUNT NO.	SOCIAL SECURITY NO.
<input type="text"/>	<input type="text"/>

SPOUSE ACCOUNT NO.	SPOUSE SOCIAL SECURITY NO.
<input type="text"/>	<input type="text"/>

PRINT First Name, Middle Initial, Last Name
Name

Address

Phone#() Email Address

May we leave detailed messages at the above phone or email address? Yes No

SPOUSE NAME First Name, Middle Initial, Last Name
Name

Address (If different from above)

Did you file a Toledo tax return in 2016? YES NO
IF YES, PLEASE COMPLETE AND FILE THIS RETURN EVEN IF NOTHING OWED
IF NO, answer the next several questions and complete Part 1 before going to Part 2
Will you have taxable income next year? YES NO
If Married Filing Separate Return enter spouse's full name and check here.

PART 2

STEP 1. Add up the amounts that are in Box 5 or Box 18 (whichever is greater) of all your W-2s or Box 16 of your W2-G's. Write total below. (attach a copy of the W-2's/W2-G's to the back of this return)

STEP 2. Multiply Step 1 by 2.25% (.0225) and write below.

STEP 3. Add up amounts in Box 19 of all your W-2's and Box 17 of your W2-G's and write total below.

STEP 4. Enter the amount of Carry-Over from 2016 and the amount of Estimates paid for 2017 and total below.

Carry-Over + Estimates = Total

STEP 5. Deduct the amounts in Step 3 and the Total from Step 4 from the amount in Step 2 and write total below. If a positive amount, this is your balance due. If a negative amount, go to Step 6.

STEP 6. If the amount in Step 5 is a negative amount of \$10 or more, indicate the amount below you want refunded or carried-over to 2018.

Refund: Credit to 2018

AMOUNTS UNDER \$10 ARE NOT DUE OR PAYABLE.

If the amount in Step 6 is less than \$10, do not remit that amount, but you must submit the form. You will not be billed nor will that amount be collected from you.

If the amount in Step 6 is \$10 or greater, please submit payment with this return and check the Balance Due box at the top of page.

If the amount in Step 6 is a negative amount of \$10 or more, you may request a REFUND of this amount, or you may CARRY-OVER to tax year 2018 or get a partial refund and carry-over the rest. Please indicate which you prefer by checking the appropriate box at the top of the page and indicating the amounts in Step 6. If neither is checked, it will be carried-over to tax year 2018.

Make payment payable to "COMMISSIONER OF TAXATION"

Payment must accompany return.

For credit card payment information, visit our website (www.toledo.oh.gov).

PART 1 START HERE

If all answers to the following questions are TRUE, you can file the EZ Form.

I lived in Toledo for the entire year of 2017.	TRUE <input type="checkbox"/> FALSE <input type="checkbox"/>
All of my 2017 wages were reported on W-2s, and the largest number of Box 5 or Box 18 was used.	TRUE <input type="checkbox"/> FALSE <input type="checkbox"/>
If I received W2-G's (Gambling Winnings) I have included them in my income.	TRUE <input type="checkbox"/> FALSE <input type="checkbox"/>
I did not own or operate a business and I did not have any partnership or business income.	TRUE <input type="checkbox"/> FALSE <input type="checkbox"/>
I did not rent land, farmland, buildings, houses apartments or other properties to others.	TRUE <input type="checkbox"/> FALSE <input type="checkbox"/>
I did not claim a Federal deduction for unreimbursed employee business expenses (Federal Form 2106)	TRUE <input type="checkbox"/> FALSE <input type="checkbox"/>
I did not receive a Federal Form 1099-Misc	TRUE <input type="checkbox"/> FALSE <input type="checkbox"/>

**Attach a copy of your W-2's and W2-G's along with a copy of page 1 of your Federal Form 1040, 1040A or 1040EZ to the back of this return.

NOTE: Tax Returns filed or postmarked after 4/17/2018 are subject to a late filing fee.

SIGNATURE	IMPORTANT: This return is NOT considered filed until signed by taxpayer and spouse (if applicable).	
	<i>The undersigned declares that this return (and accompanying schedules) is a true, correct and complete return for the taxable period stated, and that the figures used are the same as used for federal income tax purposes and understands that this information may be released to the tax administration of the city of residence and the I.R.S.</i>	
Sign Here	Your Signature → <input type="text"/>	Date <input type="text"/>
If a joint return, both must sign.	Spouse Signature → <input type="text"/>	Date <input type="text"/>
<input type="checkbox"/> CHECK BOX IF CITY MAY DISCUSS YOUR RETURN WITH TAX PREPARER.		
IF YOU OWE MORE THAN \$200 QUARTERLY ESTIMATE PAYMENTS ARE REQUIRED If you owe more than \$200, you may be subject to penalties and interest due to lack of estimated payments. Further, you may need to make estimate payments for 2018 if you expect to owe the same or greater amount next year.		

Paid Preparer's Use Only	Your Signature → <input type="text"/>	Date <input type="text"/>
	Print Name → <input type="text"/>	PTIN <input type="text"/>

2017 TOLEDO RESIDENT INDIVIDUAL EZ TAX RETURN FORM INSTRUCTIONS

DUE DATE: APRIL 17, 2018

This form is only for use by Toledo residents whose sole income is from W-2's or W-2G's.

Part year residents; if you moved **INTO** Toledo you must use the 2017 Toledo Resident Tax Return, if you moved **OUT** of Toledo, you must use the 2017 Toledo Non-Resident Tax Return. **You cannot use the 2017 EZ Form.**

Enter your account number and social security number in the boxes provided. If filing a joint return, enter the account number and social security number of your spouse in the spaces provided.

Fill in your name, address phone number, email address (optional) and the name and address for your spouse if filing joint return.

Answer the questions on the upper right side of the form regarding prior year and next year tax filing.

Go to Part 1 and answer each question in the boxes. Choose true or false. All answers to these questions in Part 1 must be true for you to be able to use this form. For joint filers, answer the questions for both spouses, again all answers must be true to use this form.

If all answers are true, go to Part 2 and follow the instructions inside each box for Step 1, Step 2, Step 3, Step 4, and Step 5.

If the amount in Step 5 is a negative, proceed to Step 6. If the amount Step 5 is positive STOP this is your balance of tax due. If either amount is less than \$10 you will not receive a refund/credit nor do you owe the amount due. Please check the box in the upper right corner as to a refund, credit or balance due. **If the amount in Step 5 is less than \$10.00 you still need to submit the return.**

For balances due, please remit your payment made payable to the "Commissioner of Taxation" with the return. Credit/Debit card payment information can be found on our website (Toledo.oh.gov).

Make sure you sign the return in the signature box (both spouses must sign for a joint filing to be accepted). Attach a copy of page 1 of your Federal Form 1040 or 1040A and W2's and W2-G's to the back of the return.

If the positive amount due in STEP 5 is more than \$200.00, you need to make quarterly estimates for the tax year 2018 if you expect your income to be greater or remain the same. Further you may be subject to penalties and interest for lack of estimate payments for 2017. (See Note below)

If you use a paid preparer they should sign in the box provided and you should check the box if we may discuss the return with them.

If you are requesting that your account be inactivated due to your moving from the City of Toledo with no intent to return, although retaining a mailing address within the City of Toledo as your address of record, please enter the date of your move and the reason, and attach supporting documentation with regard to your relocation.

Note: (Estimate payments are required if you owe more than \$200 after credit for tax withheld. If 90% of the tax liability due for the current tax year or 90% of the tax liability for the preceding tax year is not paid in estimate form by January 15th of the following tax year, you are subject to penalties and interest even if the tax is paid in full by the due date. Note that the 100% of the preceding tax year must have been for a full 12 month period and that the tax return was filed).